To download a copy of all worksheets, visit www.thera.co.uk and click on Safe and Secure Worksheets.

Worksheet 8

Supported decision-making

Use this Worksheet to organise your supported decision-making choices. We suggest you fill out the checklist first, and then record the information about your relative's decision-making.

A. Checklist

MEDICAL DECISION-MAKING

YES	NO	I have discussed issues of medical consent with my relative's doctor.
YES	NO	The doctor accepts consent from my relative for medical treatment.
YES	NO	The doctor accepts my consent for medical care on my relative's behalf.

FINANCIAL DECISION-MAKING

YES	NO	I have set up a Discretionary Trust.
YES	NO	My relative has a bank account.
YES	NO	Withdrawals from that bank account are protected by:
		joint signature for withdrawals
		my relative is well-known to bank employees
		funds in the account are kept to a minimum
		don't need to be protected.

PERSONAL CARE DECISION-MAKING

YES	NO	My relative has an advocate(s).
YES	NO	Staff understand and support the importance of family involvement.
YES	NO	Staff understand and welcome the involvement of family members, friends and members of the circle of support.
YES	NO	Service staff recognise the importance of offering and respecting my relative's choices
YES	NO	The services my relative receives are monitored by an independent agency.
YES	NO	Members of the circle of support are familiar with my relative's personal care issues.

B. Information **GENERAL**

Who does my relative trust?				
Who would I trust to assist my relative with decision-making?				
Who understands my relative's communication style?				
MEDICAL DECICIONO				
MEDICAL DECISIONS				
Who is my relative's doctor?				
What assistance would my relative need to make medical decisions?				
What assistance would my relative need to make medical decisions:				

Who would my relative accept help from with medical decision-making?
What aspect(s) of their medical care do I think my relative might understand?
What formal arrangements do I need to make to ensure medical care is easily available to my relative?
FINANCIAL DECISIONS
My relative's trustees are:
Who would be willing to assist my relative in making financial decisions?
My relative's bank account is at:
PERSONAL CARE DECISIONS
My relative's advocate is:
Who would be willing to assist my relative make lifestyle and personal care decisions?